

Equipment Financing Application



1905 Stewart Avenue, Wausau, WI 54401 | Ph: 888.929.9902 | www.bankpeoples.com

Equipment Being Purchased					
Description	Equipment Cost	Serial #	Make	Model	Year

Financing Amount Requested: \$

Business Information		
Business Legal Name	Tax ID #	Phone #
Doing Business as (DBA) name, if any	Primary Contact	Email
Street Address	City	State Zip
Mailing Address (if different)	City	State Zip
Date Business Started ____ / ____	<input type="checkbox"/> C Corp <input type="checkbox"/> Limited Partnership <input type="checkbox"/> S Corp <input type="checkbox"/> General Partnership <input type="checkbox"/> LLP <input type="checkbox"/> Non-profit <input type="checkbox"/> LLC <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Other _____	Nature of Business: <input type="checkbox"/> Manufacturing <input type="checkbox"/> Agricultural <input type="checkbox"/> Wholesale <input type="checkbox"/> Construction <input type="checkbox"/> Retail <input type="checkbox"/> Investment Real Estate <input type="checkbox"/> Service <input type="checkbox"/> Other _____
CEO Name	CFO/Controller Name	

Personal Information Please provide information for all owners/guarantors who own 20% or more of the business.					
First	Last	Address	City	State	Zip
SSN	Phone	Email	DOB	% Ownership	
First	Last	Address	City	State	Zip
SSN	Phone	Email	DOB	% Ownership	
First	Last	Address	City	State	Zip
SSN	Phone	Email	DOB	% Ownership	
First	Last	Address	City	State	Zip
SSN	Phone	Email	DOB	% Ownership	

Business Obligations						
If requesting a loan greater than \$50,000, please fill out remainder of this section on any other outstanding business obligations.						
Creditor	Loan type	Current balance	Origination date	Maturity date	Monthly payment	Collateral
		\$				
		\$				
		\$				
		\$				
		\$				

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Credit Application Checklist				
Bank employee initials	Minimum required financial documentation	Loans of \$0-\$50,000	Loans of \$50,001-\$500,000	Reason for omissions
	Two years current business federal tax return (complete with all schedules) or Accountant prepared Financial Statement.	x	x	
	Two years personal federal tax return – complete with all schedules for each guarantor.	x	x	
	Personal Financial Statement (please see your local branch or www.bankpeoples.com/business)		x	
	Interim YTD business financial statement (balance sheet & income statement).		x	
	Accounts Receivable aging report if loan is secured by accounts receivable.		x	

Representation

The undersigned certifies that I intend to apply for Credit in the manner indicated in this application and certify that everything stated in this application and on any attachment is correct. The lender may keep this application whether or not it is approved. I certify that the credit being applied for will be used for business purposes. My signature also certifies that information on this application and all supporting documents is true, that my intent is to apply for business purpose credit in which the use of the proceeds will not be used to secure a dwelling or for home improvements, and that I am aware that this application is not a commitment to lend. My signature also authorizes the lender to check a personal credit history on all proposed guarantors. Applicant may be required to submit additional information to process this request for credit. My signature authorizes and requests lender to share the information provided on this application, together with the results of this investigation of the credit and financial condition of the company and each applicant, with the U.S. Small Business Administration ("SBA") and/or Peoples State Bank in order to allow Lender to offer the credit product best suited to the company and each of the owner's/guarantor's financing needs.

Name of Business (please print) _____

Print Name

Authorized Signature

Date

_____ x _____

_____ x _____