

SWITCH KIT

It's A Cinch
To Switch.



Peoples
STATE BANK

Financial Advantage For Your Lifetime

Member FDIC

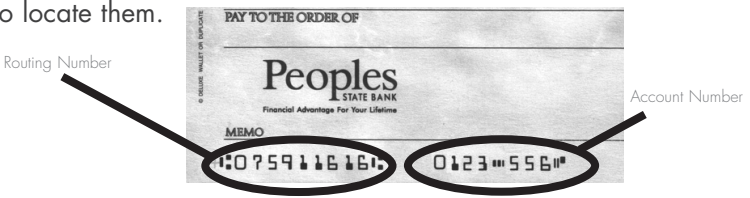
make the switch to Peoples in five simple steps

1. Open your Peoples account.

Visit your local Peoples State Bank to open your account (fill out the next page, bring in 2 forms of I.D., one being a photo I.D., and we'll have all the information we need). Make note of your account number and Peoples State Bank's routing number. They'll come in handy later.

Routing numbers and account numbers.

How to locate them.



2. Stop using your old account.

Let all your checks clear. This could take awhile. Use this time to destroy any unused checks, ATM and debit cards, and deposit slips.

3. Change direct deposits.

Fill out the enclosed form and give it to your employer, or your retirement plan. Include a new Peoples deposit slip or voided check. *For Social Security changes in direct deposit call 1-800-772-1213.*

4. Change automatic payments.

Use the enclosed forms to change all automatic withdrawals or automated payment services. Don't forget about those that use your old debit card number, such as automatic payments made online.

5. Close your old account.

Send the enclosed forms to your previous financial institution to close your accounts. If, after all your checks have cleared, you have a remaining balance, your old financial institution will send you a check. It's just that simple.

Need additional forms?

Still have any questions?

Give us a chance to show you how helpful Peoples can be.

- Visit your local Peoples State Bank
- Call 1.888.929.9902
- Visit us online at www.psbwi.com/switch/ for easy access to downloadable forms.

account information

Individual Account

Joint Account

Name

Name

Address

Address

City, State, Zip

City, State, Zip

Mailing Address (if different)

Mailing Address (if different)

Home Phone

Home Phone

Work Phone

Work Phone

E-mail Address

E-mail Address

primary account holder information

joint account holder information

Social Security Number

Social Security Number

Driver's License Number

Driver's License Number

Expiration Date

Driver's License Issue Date

Expiration Date

Driver's License Issue Date

Expiration Date

Date of Birth

Date of Birth

Place of Birth

Place of Birth

Mother's Maiden Name

Mother's Maiden Name

Employer

Employer

Position

Position

Signature

Signature

Request to Close Account

Please submit this to your previous financial institution.

To: _____

Account Number: _____

Signature: _____

Print Name: _____

Date: _____

Co-Signer Signature: _____

Print Co-Signer Name: _____

Date: _____

This letter serves as an authorization to close my account.

Please send me a check for the remaining balance to the address

below:

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

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Automatic Payment Changes

Complete and submit this form to any company or organization who is automatically withdrawing payments from your existing checking account.

Effective _____/_____/_____, I hereby authorize to change my automatic payments to the company listed below to come from my account with Peoples State Bank.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

I hereby authorize to have my payment switched to my account with Peoples State Bank.

Signature

Please redirect my automatic payment to come from my account with Peoples State Bank.

Bank Routing Number: **075911616**

Account Number: _____

Account Type: _____

Date: _____

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Direct Deposit Authorization

Complete and submit this form to any company or organization who is automatically depositing funds to your existing checking account. (payroll, pension, Social Security, or dividends)

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

I hereby authorize to have my direct deposit switched to my account with Peoples State Bank.

Signature

Please redirect my direct deposit to my account with Peoples State Bank as follows:

Bank Routing Number: **075911616**

Account Number: _____

Account Type: _____

Date: _____

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